



# The Sports Medicine and Joint Center

3400 Lomita Blvd., Suite 503, Torrance, CA 90505

Tel. (424) 999-5633 | Fax (424) 201-5701

info@mysportsmd.com | www.mysportsmd.com

New Patient     Follow-up/Update

Date: \_\_\_\_\_

## PATIENT'S LEGAL NAME:

First \_\_\_\_\_ Middle \_\_\_\_\_ Last \_\_\_\_\_ Sex: M F

Social Sec #: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Marital Status: M S W D

Address: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

School Name (if student): \_\_\_\_\_ Do we have permission to talk to school: Y N

Email address: \_\_\_\_\_ Religious Preference: \_\_\_\_\_

Primary Physician Name & Phone: \_\_\_\_\_

## EMERGENCY CONTACT:

NAME: \_\_\_\_\_ Phone #: \_\_\_\_\_ Relationship: \_\_\_\_\_

DATE OF INJURY: \_\_\_\_\_

## RESPONSIBLE PARTY: (If the patient is a minor, person responsible for billing account)

Name: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_ Sex: M F

Address: \_\_\_\_\_ DOB: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_ Social Sec: \_\_\_\_\_

Phone #: \_\_\_\_\_ Employer: \_\_\_\_\_

## PRIMARY INSURANCE:

Insurance Company: \_\_\_\_\_ Primary Insured's Name: \_\_\_\_\_

Insured's Group #: \_\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Phone #: \_\_\_\_\_ DOB: \_\_\_\_\_ Soc Sec #: \_\_\_\_\_

## SECONDARY INSURANCE:

Insurance Company: \_\_\_\_\_ Primary Insured's Name: \_\_\_\_\_

Insured's Group #: \_\_\_\_\_ Insured's ID #: \_\_\_\_\_

Insured's Phone #: \_\_\_\_\_ DOB: \_\_\_\_\_ Soc Sec #: \_\_\_\_\_

HOW WERE YOU REFERRED TO US: \_\_\_\_\_

**PLEASE READ:** Some insurance companies will not pay your bill if you do not select one of their participating physicians. It is the patient's responsibility to determine if our physician participates in your insurance plan. Payment and/or copayment is due at the time of service. The patient or guardian is responsible for any portion of the bill that is not covered by insurance. In the event of legal action for collection, patient agrees to pay all costs of collection, including attorney's fees. By signature below, the patient or parent or guardian agrees that the jurisdiction and venue for said action shall be the county of Los Angeles and State of California. Any balances due from patients or parents or guardians that are outstanding for over 90 days will have an automatic monthly finance charge of 1.5% (18% annual rate).

**SIGNED (Patient or Guardian)** \_\_\_\_\_ Date: \_\_\_\_\_

## AUTHORIZATION AND ASSIGNMENT:

I authorize The Sports Medicine and Joint Center to release information regarding my treatment to my insurance company, to health care providers who have referred me The Sports Medicine and Joint Center and to parties who are involved in my treatment if I have work related injury. I also authorize my insurance benefits to be paid directly to The Sports Medicine and Joint Center or the individual physicians. This is an authorization for medical treatment of a minor if signed by a parent or guardian. In addition to the above and if The Sports Medicine and Joint Center is served with a subpoena for production of records, the undersigned authorizes The Sports Medicine and Joint Center to produce such records under a business records affidavit without the necessity of attendance at a deposition. This above authorization can only be withdrawn or revoked by written notification to The Sports Medicine and Joint Center.

**SIGNED (Patient or Guardian)** \_\_\_\_\_ Date: \_\_\_\_\_



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### Consent to Release Information

I, \_\_\_\_\_, authorize The Sports Medicine and Joint Center to discuss my medical treatment and any billing issues with the following people: **(Please list any family members, friends, legal counsel or school personnel** that we are allowed to discuss your treatment or billing issues with.)

\_\_\_\_\_ Relation: \_\_\_\_\_

\_\_\_\_\_ Relation: \_\_\_\_\_

\_\_\_\_\_ Relation: \_\_\_\_\_

\_\_\_\_\_ Relation: \_\_\_\_\_

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



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## Notice of Privacy Practices

Thank you for choosing The Sports Medicine & Joint Center for your medical needs. The staff of the clinic has always protected the confidentiality of health information by keeping your medical information in our Electronic Medical Records system and refusing to reveal your health information without your written consent. Now state and federal laws also attempt to ensure the confidentiality of this sensitive information.

This **Notice of Privacy** will inform you of our privacy practice and your rights. Our practice and your rights are as follows:

- All staff has been trained to maintain confidentiality of your medical records.
- If you are a parent of a minor, you have a right to the health record of a minor.
- You have the right to limit who among the family has access to your record by telling us who can receive such information by filling out the section below. In the event that you choose not to limit access to family, leave the section below blank.
- The law allows us to use your patient information for treatment, payment, and administrative purposes without your written consent.
- You have the right to your medical record at any time by filling out a form available from the receptionist. It is customary that a nominal fee be assessed for copying services.
- The law does allow treating staff to discuss your treatment without your consent.
- Your record is safeguarded from exposure to casual workers entering the office such as delivery and service personnel.
- We will make every reasonable effort to ensure a confidential space for sensitive conversations between you and our staff.

These rules are to ensure your privacy while under our care. If you have any questions, concerns, or comments about this **Notice of Privacy**, please contact our office.

**I have read and understand the above statements.**

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient or Parent/Guardian Signature

\_\_\_\_\_  
Date

### **Denial of Access to Medical Record:**

I want to exercise my right to limit access to my medical records by my family. Listed below are the family members I **do not** want to have access to my medical records:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_



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### Payment Waiver Form

I, \_\_\_\_\_, understand that the total amount of my charges at The Sports Medicine & Joints Center is completely and solely my responsibility. I understand that whether or not my insurance is charged for any services rendered by The Sports Medicine and Joints Center I am still completely and solely responsible for paying the total amount charged.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent/Guardian Name (Printed) and Signature



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To improve efficiency in the office, and to better serve patients, the office institute the following policies:

**(Please read and initial the following items)**

\_\_\_\_\_ It is your responsibility to inform the staff of any insurance changes. The staff will make every effort to verify eligibility and coverage at the time of your visit. If we are unable to do so, you will be required to pay for the visit at the time of service. You will be responsible for billing you insurance for that date of service, should you wish to be reimbursed.

\_\_\_\_\_ It is imperative that the staff has your current address and phone number. Please notify us of any changes.

\_\_\_\_\_ Co-payments are due at the time of service. Parents who are divorced are to honor this policy, regardless of whether the financially responsible party is present at the appointment. There is a \$25 service charge for the non-payment at the time of service.

\_\_\_\_\_ There is a \$40 charge for all returned checks. Repeat occurrences will result in a "cash only" policy.

\_\_\_\_\_ Statements are sent out monthly. If your account becomes 90 or more days past due it will be forwarded to collections. There will be a 30% collection fee added to your balance. If your account is over 90 days delinquent you will be seen on a "cash only" basis. You will be required to pay your balance as well as to pay up front for future medical services. You will be responsible for billing your own insurance company.

\_\_\_\_\_ For excessive "outstanding balances", the staff can assist you in arranging a payment plan. There will be a charge for this service.

\_\_\_\_\_ There is a \$5 charge for completion of school forms, if requested any other time than a visit. (Medication forms are exempt). This is not billable to your insurance company.

\_\_\_\_\_ There is a \$15 charge for photocopying of patient charts.

\_\_\_\_\_ Cancellation Policy: As a courtesy, the staff will do their best to call and remind you of a visit 1-2 days in advance. However, to avoid a \$25 charge all appointments must be cancelled 24 hours prior to your appointment time. All "no shows" are charged \$25. This \$25 charge is not billable to your insurance company.

\_\_\_\_\_ Late policy: We respect your time and make every effort to see you at your scheduled appointment time. In turn, we expect you arrive on time. When you arrive twenty minutes past your appointment you have missed your appointment and you will need to reschedule.

\_\_\_\_\_ In accordance with the laws of the State of California, I do not prescribe medication for patients over the phone for a new illness. A visit must be scheduled.

\_\_\_\_\_ Three "no show" appointments within a twelve month period will result in our office asking you to transfer medical care to another physician.

\_\_\_\_\_ We only bill primary insurance. Patients will be responsible for billing secondary insurance coverage.

**I have read, understand, and agree to the above stated policies.**

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Signature: \_\_\_\_\_

Parent/Guardian for minors under 18 years old (please print): \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_

# History and Physical Information

Date \_\_\_\_\_ MR# \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_ Male/Female

Occupation \_\_\_\_\_ Marital status: \_\_\_\_\_ Spouse's name: \_\_\_\_\_

Tobacco Use: Yes/No Cigarettes Pipe Cigar Chew Snuff

Alcohol Use: Yes/No Daily Weekly Socially Occasionally

Please check all that apply

### Personal History

- Heart Disease
  - High Cholesterol
  - Thyroid Problems
  - Kidney Disease
  - Asthma/Lung Disease
  - Diabetes
  - Head Injury
  - High Blood Pressure
  - Alcoholism/Substance Abuse
  - Cancer
- Specify \_\_\_\_\_

### Family History

- Alcoholism
  - High Blood Pressure
  - Heart Disease
  - High Cholesterol
  - Asthma/Lung Disease
  - Diabetes
  - Depression
  - Arthritis
  - Bleeding Disorders/Blood Clots
  - Stroke
  - Cancer
  - Died at young age for unknown cause
- Specify \_\_\_\_\_

### Allergies

### Medication/Vitamins

| Medication | Dosage |
|------------|--------|
|            |        |
|            |        |
|            |        |
|            |        |
|            |        |

### Review of Symptoms

- |   |   |
|---|---|
| <input type="checkbox"/> Fever/Sweats             | <input type="checkbox"/> Muscle Pain            |
| <input type="checkbox"/> Weight loss/gain         | <input type="checkbox"/> Joint pain             |
| <input type="checkbox"/> Cough/wheeze             | <input type="checkbox"/> Back pain              |
| <input type="checkbox"/> Shortness of breath      | <input type="checkbox"/> Neck pain              |
| <input type="checkbox"/> Palpitations             | <input type="checkbox"/> Abdominal pain         |
| <input type="checkbox"/> Chest pain               | <input type="checkbox"/> Heart burn/reflux      |
| <input type="checkbox"/> Headaches                | <input type="checkbox"/> Bloating               |
| <input type="checkbox"/> Dizziness                | <input type="checkbox"/> Skin rash              |
| <input type="checkbox"/> Memory loss              | <input type="checkbox"/> Easy bruising/bleeding |
| <input type="checkbox"/> Cold/heat intolerance    | <input type="checkbox"/> Anxiety/Depression     |
| <input type="checkbox"/> Nausea/Vomiting/Diarrhea | <input type="checkbox"/> Bowel /bladder changes |
| <input type="checkbox"/> Post concussion symptoms | <input type="checkbox"/> Fainting               |

Please circle your pain level

### Pain Scale

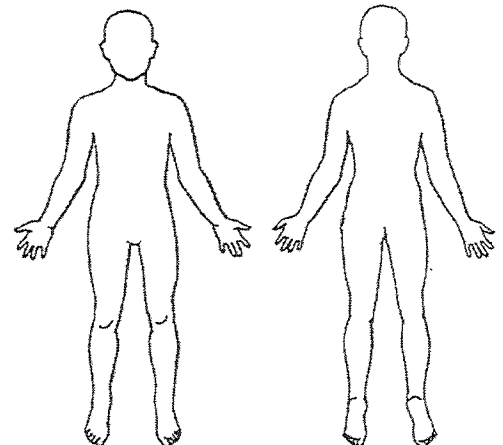
- 0-1 No pain
- 2-3 Mild pain
- 4-5 Discomforting pain
- 6-7 Distressing pain
- 8-9 Intense pain
- 10 Unbearable Pain

Front

R L

Back

L R



### Surgeries

Type

Date

OFFICE USE ONLY:

Vital Signs: BP \_\_\_\_\_ L/R P: \_\_\_\_\_ R: \_\_\_\_\_ PO2: \_\_\_\_\_

Are you pregnant \_\_\_ Yes \_\_\_ No  
 Are you \_\_\_ Rt hand \_\_\_ Lt hand dominant  
 Did this problem a result from a work injury?  
 \_\_\_ Yes \_\_\_ No  
 Are you currently working? \_\_\_ Yes \_\_\_ No  
 Full or part time \_\_\_\_\_  
 If not working, date last worked \_\_\_\_\_  
 Is this a litigated case? \_\_\_ Yes \_\_\_ No  
 If yes, attorney name \_\_\_\_\_

Who referred you ?  
 \_\_\_\_\_  
 Primary Care Physician name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Does your Primary Care know why you are here? \_\_\_\_\_

Are you a student, Where? \_\_\_\_\_ Grade? \_\_\_ Sports? \_\_\_\_\_  
 Coach/Trainer Name: \_\_\_\_\_ Phone number if known: \_\_\_\_\_  
 Shoe Size: \_\_\_\_\_

**Chief Complaint**  
 Why are you here today? \_\_\_\_\_  
 When did your problem start? \_\_\_\_\_  
 Any known injury? \_\_\_\_\_  
 Over time is problem getting \_\_\_ Better \_\_\_ Worse \_\_\_ No change  
 Is the pain? \_\_\_ Constant \_\_\_ Dull \_\_\_ Aching \_\_\_ Intermittent \_\_\_ Sharp \_\_\_ Stabbing \_\_\_ Shooting  
 \_\_\_ Throbbing  
 Do you have: \_\_\_ Weakness \_\_\_ Stiffness \_\_\_ Loss of Motion \_\_\_ Locking \_\_\_ Catching \_\_\_ Popping  
 \_\_\_ Grinding \_\_\_ Giving way  
 When do you experience it most? \_\_\_\_\_  
 What makes it better? \_\_\_\_\_  
 Have you seen another doctor for this? \_\_\_ Yes \_\_\_ No  
 If so, who? \_\_\_\_\_  
 What treatments have you tried? \_\_\_ Rest \_\_\_ Ice \_\_\_ Compression \_\_\_ Elevation \_\_\_ Bracing \_\_\_ Physical  
 Therapy \_\_\_ Chiropractor \_\_\_ Acupuncture \_\_\_ Anti-inflammatory Medications \_\_\_ Massage \_\_\_ Exercise  
 \_\_\_ Tylenol \_\_\_ Pain Medications  
 \_\_\_ Injections: \_\_\_ Cortisone \_\_\_ Trigger Point \_\_\_ Supartz \_\_\_ Hyalgan \_\_\_ Euflexxa \_\_\_ Synvisc  
 Date of last injection: \_\_\_\_\_  
 Has anything helped? \_\_\_\_\_  
 R/L Hand Dominant Ht: \_\_\_\_\_ Wt: \_\_\_\_\_

**Testing for this problem**  
 List all medical test including X-rays, MRI, CT Scan, Nerve Testing and Labs, pertaining to this problem:

| <i>Date</i> | <i>Test Performed</i> | <i>Result</i> | <i>Location/Site</i> |
|-------------|-----------------------|---------------|----------------------|
| _____       | _____                 | _____         | _____                |
| _____       | _____                 | _____         | _____                |
| _____       | _____                 | _____         | _____                |